

Case Study: Data Panel, Inc.

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The Challenge	Data Panel does custom integration to control and monitor
	multiple independent systems (hydraulics, electrical, and
	pneumatic) for vehicles like ambulances or fire trucks. Adding
	new distributors can lead to dramatic growth and large
	profitable projects, but requires the distributor reps to
	understand the custom nature of the software/hardware
	integration. This is never something with a SKU!
	Effective Learning for Growth needed to capture this custom
	integration process to enlist and on-board distributor sales reps
	to recommend Data Panel to the right manufacturers.
Solution Milestones	Using XSOL software, Effective Learning for Growth
	Interviewed the CEO to visually capture details of the
	business development / engineering sales process.
	Translated text descriptions into flows with progressively
	greater levels of detail (decision criteria, exceptions,
	guidelines, rules, and roles)
	Verified the accuracy and completeness of an HTML
	process map with the CEO – after only 3 meetings.
Results / Outcomes	CEO Jon Haulton has used the process map to educate and
	orient new distributor sales reps as well as employees.
	While the education process is time-consuming, having a
	visual map of how it all fits together helps.
	The value of engaging even a few reps in a new distributor
	can mean several million in revenues within three years.